

MOVING EXPENSE CHECKLIST

For the year ending December 31, 2 _____

Moving expenses can be claimed if you moved more than 40 kilometers closer to a new place of work or educational institution. If the move was into or outside of Canada there are specific rules. Please talk to a tax specialist in our office.

Name of person claiming moving expenses: _____

Were you reimbursed for any expenses? YES NO (circle one) If so give details:
 _____ \$ _____

MOVED FROM:

Address _____
 City _____ Province _____
 Country _____ Postal Code _____

MOVED TO:

Address _____
 City _____ Province _____
 Country _____ Postal Code _____

Date of move _____ Number of household members in move _____
 Method of travel _____

What was the main reason for the move? (Check one)

_____ Employment _____ Carry on business _____ Full Time Studies

Date you started your new job, business or studies _____

NEW EMPLOYER, BUSINESS OR EDUCATIONAL INSTITUTION INFORMATION

Name: _____
 Address _____
 City _____ Province _____
 Country _____ Postal Code _____

DISTANCE MOVED

Kilometres between your old home and your new place of work or school _____ km
 Kilometres between your new home and your new place of work or school _____ km

EXPENSES

Travelling costs	\$ _____	
Accommodations - travel	_____	Number of nights _____
Meals during travel	_____	Number of meals _____
Temp living accommodations	_____	Number of nights _____
Meals during temp. living	_____	Number of meals _____
Cost of cancelling old lease	_____	
Incidental costs	_____	Specify _____
Cost of vacant house (old)	_____	
Commission for selling	_____	Sale price \$ _____
Legal fees - selling	_____	
Advertising - selling	_____	
Other - selling	_____	Specify _____
Legal Fees - purchase	_____	Purchase price \$ _____
Other - purchase expenses	_____	Specify _____